



- Reliable voice communications
- Reduce monthly expenses
- Eliminate answering service
- Easy to use Reception Console
- Boost productivity
- Integrate with your CRM

The Cloud Phone System of the Future – Today

Nextiva understands the importance of voice communications for insurance agencies.

- Integrate your office and mobile phone for seamless communications with the bank, colleagues, attorneys and customers.
- Agents can be reached on their mobile, office, or home numbers through the simplicity of one phone number.
- Agents can manage incoming and outgoing messages, maintain up-to-date appointment information and configure controls on calls and voicemail.

All of Your Business Communications - One Source

From voice to video, stay in touch with your clients, whether you are in the office or on the go.

- Swap calls between your desk and cell phone with no hold time.
- Make calls from any device, landline, cell or soft-phone and the caller ID says you're calling from your office phone.
- Auto Attendant acts as an automated receptionist while you're away.

Monitor Your Productivity from Anywhere

Gain the freedom that comes with cloud-based unified communications. So much more than a dial-tone, NextOS provides instant access to your agency's lifeline.

- Call Logs that allow you to view complete records of all phone usage, incoming and outgoing, within your Nextiva Office Manager control panel. This allows for easy tracking of conversations and appointments.
- In the rare case of disaster, calls will automatically be forwarded to back up number.
- Simple Conferencing utilizes a simple "click-to-connect" call initiation for up to fourteen simultaneous participants without the necessity of a conference deck.

Trusted by These Insurance Professionals and More









Global, Redundant Platform

NextOS runs on the same platform trusted by 16 of the top 20 communications providers.

- The most innovative, secure and reliable infrastructure in the world.
- Supported by 150 expert telecommunications engineers 24/7/365.
- Failover redundancy with multiple points of presence across the U.S.

Amazing Service®

Whatever your definition of service is, Nextiva will raise your expectations.

- Communication and collaboration tools that are easy to use and integrate.
- We maintain 99.999% uptime and support more than 100,000 companies.
- Relentless commitment to customer service to make your business more successful.

Industry Expertise

With customers in 25+ markets, we focus on communications, so you can focus on your business. We know how important calls and messages are for insurance professionals. We're here to be the lifeline for your business.

